



Referral Fee Agreement

Date:

Dear _____:

Elite Mergers & Acquisitions ("Elite") hereby enters into a Referral Agreement with you ("Referrer") per the terms below.

If an Engagement Agreement to sell or finance growth capital is signed with the business identified and referred to Elite by Referrer as _____ ("Company") and if a business sale or other equity capital transaction is consummated, Elite shall pay Referrer or donate to Referrer Designated Charity (_____) an amount equal to 10% of the sell-side fee received by Elite from Company.

Referrer understands that if an Engagement Agreement is not signed between the Company and Elite and a sale or other equity transaction is not completed within 18 months of signing this agreement, no payments are due from Elite.

This Agreement constitutes the entire understanding of the parties. Any amendment, modification or termination must be in writing and signed by both parties.

Sincerely,

Chak Reddy
President
Elite Mergers & Acquisitions

I have read, understand and agree to the terms of the above agreement.

Referrer Signature: _____ Date: _____

Referrer Name: _____ Phone: _____